

ASSET INFORMATION CLARIFICATION 2024-2025

Student's Name:	ID Number:
<p>What to Include</p> <ul style="list-style-type: none"> We need additional information before we can complete your financial aid verification Use figures as of the date your original Free Application for Student Aid (FAFSA) was filed Round figures to the nearest dollar 	<p>Do NOT Include</p> <ul style="list-style-type: none"> Blank spaces. If a question/statement does not apply, write in "0." Do not include personal or consumer loans or any debts that are not related to the assets listed; the value of retirement plans (pension funds, annuities, IRAs, KEOGH plans, etc.); student financial aid; or your primary residence

Certification Statement
I certify that the information I am providing is true, complete, and correct to the best of my knowledge.

NOTE: Signatures must be hand generated. Computer fonts not acceptable.

Student's Signature _____ Date: _____

Parent's Signature _____ Date: _____

Assets DO NOT LEAVE ANY FIELD BLANK. Enter "0" if N/A	Student Amount (All Students)	Parent Amount (if parent information required on FAFSA)
<p style="text-align: center;">Cash, Savings, and Checking Accounts</p> <p>Enter total balance of cash, savings, and checking accounts as of the date your original FAFSA was filed.</p>	\$	\$
<p style="text-align: center;">Other Real Estate Net Worth (not your primary residence)</p> <p>Enter the total market value of other real estate (include rental property, land, second or summer homes) as of the date the FAFSA was completed. Net worth is total value minus debt.</p>	\$	\$
<p style="text-align: center;">Investment Net Worth</p> <p>Enter the total market value of investments as of the date you filed the FAFSA. <u>Examples include:</u> trust funds, money market funds, mutual funds, certificates of deposit, stock, stock options, bonds, savings bonds and other securities, Coverdell savings accounts (education IRAs), 529 and other college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, precious and strategic metals, etc. Net worth is total value minus debt. Do not include IRAs, pension plans, or other retirement accounts.</p>	\$	\$
<p style="text-align: center;">Business Net Worth</p> <p>Only include the total market value as of the day you filed the FAFSA. Include the market value of land, buildings, machinery, equipment, inventories, etc. Do not include the value of your home even if it is part of the business. Net worth is total value minus debt.</p>	\$	\$
<p style="text-align: center;">Investment Farm Value</p> <p>Indicate the total market value of the farm as of the date you filed the FAFSA. Include the market value of land, buildings, machinery, equipment, livestock, inventories, etc. Do not report the farm as an investment if it is the principal place of residence for you and your family, and you or your parents (if dependent) materially participated in the farming operation. (This is typically indicated by a Schedule F and included on line E of the 1040.</p>	\$	\$

Do not leave any of the above questions blank. If a question does not apply, write in a "0."

RETURN THIS FORM:

MAIL or IN-PERSON	FAX	EMAIL
Student Financial Assistance Fr. O'Connell Hall, M300 620 Michigan Avenue NE, Washington, DC 20064	202-319-5573	cua-faforms@cua.edu