

## ASSET INFORMATION CLARIFICATION 2026-2027

<b>Student's Name:</b>	<b>ID Number:</b>
<ul style="list-style-type: none"> <li><b>Do NOT leave blank spaces. If the answer is zero or the question does not apply, write "0."</b></li> <li><b>Amounts are as of the date your original Free Application for Student Aid (FAFSA) was filed.</b> Round figures to the nearest dollar.</li> <li>Do not include personal or consumer loans or any debts that are not related to the assets listed; the value of retirement plans (pension funds, annuities, IRAs, KEOGH plans, etc.); student financial aid; or your primary residence</li> </ul>	

<b>NOTE: Signatures must be hand generated. Computer fonts not acceptable.</b>	
<b>Certification Statement</b> <i>I certify that the information I am providing is true, complete, and correct to the best of my knowledge.</i>	
<b>Student's Signature</b> _____	<b>Date:</b> _____
<b>Parent's Signature</b> _____	<b>Date:</b> _____

<b>Assets</b>	<u>Student Amount</u> (All Students)	<u>Parent Amount</u> (if parent information required on FAFSA)
<b>Total of Cash, Savings, and Checking Accounts</b> Enter total balance of cash, savings, and checking accounts <b>as of the date your original FAFSA was filed.</b>	\$	\$
<b>Net Worth of Investments and Real Estate</b> (Do not include your primary residence) Include the total market value of other <b>real estate</b> (include rental property, land, second or summer homes) <b>as of the date the FAFSA was completed.</b>  Include total market value of <b>investments as of the date you filed the FAFSA.</b> Examples include: trust funds, money market funds, mutual funds, certificates of deposit, stock, stock options, bonds, savings bonds and other securities, Coverdell savings accounts (education IRAs), 529 and other college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, precious and strategic metals, etc. <b>Net worth is total value minus debt.</b>  <u><b>Do NOT include IRAs, pension plans, or other retirement accounts.</b></u>	\$	\$
<b>Net Worth of Businesses and Investment Farms</b> Include the market value of the <b>business, farm, land, buildings, machinery, livestock, equipment, inventories, etc. as of the date the FAFSA was completed.</b> Do not include the value of your primary residence even if it is part of the business.  <b>Do NOT include a family business with 100 or fewer full-time employees, farms where the family resides, or a commercial fishing business and related expenses.</b> Exclude the family home and non-working attached assets such as primary residence, structures or land that are not being used for farm activities, business uses, storage, or marketed for sale. (This may be indicated by a Schedule F).  <b>Net worth is total value minus debt.</b>	\$	\$
<b>Child Support Received</b> Enter total amount received in child support for the last complete calendar year. <u>If the answer is zero or the question does not apply, enter 0.</u>	\$	\$

**Do not leave any of the above questions blank. If a question does not apply, enter "0."**

### RETURN THIS FORM:

MAIL or IN-PERSON	FAX	CARDINAL STATION
Student Financial Assistance Fr. O'Connell Hall, Suite M300 620 Michigan Avenue NE Washington, D.C. 20064	202-319-5573	<b>financial-aid.catholic.edu/upload</b> (requires student login)